



AIO Business Services Pricing

The MINIMALIST

Services	Separate Price (Annual Cost)	Total Price	Bundle Price	Your Savings
Bookkeeping (No payroll) Sole Prop or Single Member *	\$ 1,800.00			
Quarterly /Annual filings (Sales Tax, Franchise tax, etc)	\$ 1,000.00			
1 tax Tax Return	\$ 600.00			
Consulation Services Unlimited 1 hour sessions	\$ 500.00			
		\$ 3,900.00	\$ 3,000.00	\$ 900.00

The NANO

Services	Separate Price (Annual Cost)	Total Price	Bundle Price	Your Savings
Bookkeeping (with or without Payroll) Sole Prop/Sm/Med Entity *	\$ 2,000.00			
Quarterly /Annual filings (941s/940, Sales Tax, Franchise tax, etc)	\$ 1,000.00			
Up to 3 business and 1 personal tax return	\$ 1,600.00			
Consulation Services Unlimited 1 hour sessions	\$ 500.00			
		\$ 5,100.00	\$ 4,000.00	\$ 1,100.00



AIO Business Services Pricing

The MEGA

Services	Separate Price (Annual Cost)	Total Price	Bundle Price	Your Savings
Bookkeeping (with or without Payroll, larger entity) *	\$ 2,200.00			
Up to 3 business and a personal tax return	\$ 1,600.00			
Quarterly /Annual filings (941s/940, Sales Tax, Franchise tax, etc)	\$ 1,000.00			
Consulation Services Unlimited 1 hour sessions	\$ 500.00			
Tax Plan only no advisorty	\$ 5,000.00			
		\$ 10,300.00	\$ 8,200.00	\$ 2,100.00

The ALL IN ONE

Services	Separate Price (Annual Cost)	Total Price	Bundle Price	Your Savings
Bookkeeping (with or without Payroll, larger entity) *	\$ 2,500.00			
Up to 3 business and a personal tax return	\$ 1,500.00			
Quarterly /Annual filings (941s/940, Sales Tax, Franchise tax,	\$ 1,000.00			
Tax Plan - Customized Plan Per **	\$ 5,000.00			
Quarterly Tax Advisorty Check ins (with Step by Step along the way through the year to achieve MINIMUM stated tax savings) - Split into Quarterly Charged	\$ 8,000.00			
		\$ 18,000.00	\$ 15,300.00	\$ 2,700.00

One Time Charge, Plan updates each two years included.

ACH Qyarterly



AIO Business Services Pricing

TAS

- Planning and Advisory Only	Annual Cost	
Tax Plan - Customized Plan Per **	\$ 5,000.00	One Time Charge, Plan updates each two years included.
Quarterly Tax Advisory Check ins (with Step by Step along the way through the year to achieve MINIMUM stated tax savings) - Split into Quarterly Charged	\$ 8,000.00	ACH Quarterly
	\$ 13,000.00	First Year only Price

A LA CARTE

	Annual Cost
* Bookkeeping Annual (More than 2 Bank Accounts additional) with or without payroll	\$ 1,800.00
Consulting Meeting Fee (min 1 hour)	\$ 35.00
Quarterly/Annual Filings	\$ 1,000.00

** Plan Only fees are due upon Review of final Plan and Contract Agreement

*** All Bundles (not including TAS) are 50% down, with the balance due on or before April 15 of the following tax year (can be paid monthly)