

All in One Tax Services

LLC Client info Sheet

Set up Requirements:

- Fee \$150.00 Covers LLC Certificate of Filing with the State of Texas and Employer IN (SS-4) if needed.
- Fee of \$300 will be paid to the State immediately when processing application.

Tell us a little about your business:

Entity Name: _____

DBA: _____

Business Address: _____

City: _____ Zip: _____

Mailing Address (if differs): _____

City: _____ Zip: _____

Bus. Phone: _____ Cell: _____

Fax: _____

Contact Name: _____

Alternate Phone: _____

Email: _____

Website: _____

Type of Business (Industry): _____

Date you started: _____

All Members involved:

1 Name: _____ SSN: _____

Driver Lic No: _____ DOB: _____

Director/Managing Member? Yes/No

2 Name: _____ SSN: _____

Driver Lic No: _____ DOB: _____

Director/Managing Member? Yes/No

3 Name: _____ SSN: _____

Driver Lic No: _____ DOB: _____

Director/Managing Member? Yes/No

4 Name: _____ SSN: _____

Driver Lic No: _____ DOB: _____

Director/Managing Member? Yes/No

For Single Member LLCs, would you like to be viewed by IRS as a Full Corp or Small Corp? _____ (8832 - \$35.00 form charge)

Number of Employees: _____

Payroll Start Date: _____

Will you charge Sales Tax: Yes/No

Will you report to TABC? Yes/No

Do you want All in One to be your Registered Agent? Yes/No

(Office use only)

EIN: _____ TID No.: _____

NOTES:
